

## New Patient Checklist

**YOU MUST BRING THESE COMPLETED FORMS TO YOUR APPOINTMENT OR WE MAY HAVE TO RESCHEDULE YOUR APPOINTMENT**

As a new patient at Dr. Kahan's office this handy guide will prepare you for your appointment and help make the most of your time with the doctor.

### Before Your Visit:

- Make a list of your symptoms and questions.
- Make a list of **ALL MEDICATIONS AND DOSAGES** and any previous surgeries.
- Gather and bring important medical records and laboratory test reports from other doctors or hospitals (including X-rays, MRIs, and lab results).
- Check with your insurance provider to see if a referral is needed.
- Call before your visit to tell the office if you have special needs.
- Bring a friend or family member if you think it will be helpful.
- If your problem involves walking and/or exercise, bring your walking/exercise shoes with you to the appointment.

### During Your Visit:

- Go over your list of questions.
- If you do not understand an answer, be sure to ask for further explanation.
- Take notes and listen carefully.
- Discuss your symptoms and any recent changes you may have noticed.
- Talk about all new medications.
- Ask why it has been prescribed, and how to take it.
- Describe any allergies.
- Tell your podiatrist if you are pregnant or if you are trying to get pregnant.
- Let your podiatrist know if you are being treated by other doctors.

### After Your Visit:

- Prepare for any tests your podiatrist orders.
- Ask about what you need to do to get ready, possible side effects, and when you can expect your results.
- Ask when and how the test results will be made available to you.
- Schedule a follow-up appointment (if necessary) before you leave your podiatrist's office.
- Call or email podiatrist's office and ask for your test results if you do not hear from the office when you are supposed to.

PATIENT REGISTRATION FORMS

PATIENTS NAME: \_\_\_\_\_ DATE OF BIRTH \_\_\_\_\_  
LAST FIRST M.I.

HOME PHONE: ( ) \_\_\_\_\_ - \_\_\_\_\_ MBL PHONE: ( ) \_\_\_\_\_ - \_\_\_\_\_ MBL Provider(ATT,Sprint) \_\_\_\_\_

HOME ADDRESS: \_\_\_\_\_  
STREET CITY STATE ZIP

Email Address: \_\_\_\_\_ (Appt. reminders/newsletter) Social Security # \_\_\_\_\_

CURRENT PHYSICIAN: \_\_\_\_\_ LAST VISIT: MO: \_\_\_\_\_ YEAR: \_\_\_\_\_

REFERRAL SOURCE (INTERNET, FRIEND, MD...) \_\_\_\_\_

SEX: M F MARITAL STATUS \_\_\_\_\_ DRIVER'S LICENSE # \_\_\_\_\_

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Shoe Size: \_\_\_\_\_ Blood Pressure (if known): \_\_\_\_\_

**MINOR PATIENT:**

PARENT OR LEGAL GUARDIAN NAME: \_\_\_\_\_ DOB: \_\_\_\_\_

MAILING ADDRESS: \_\_\_\_\_  
STREET CITY STATE ZIP

PARENT/LEGAL GUARDIAN SOC SEC # \_\_\_\_\_

**PRIMARY INSURANCE**

**PLEASES PROVIDE US WITH YOUR CARD(S) SO WE CAN COPY FOR OUR RECORDS**

**MEDICARE AUTHORIZATION:** I request that payment of authorized Medicare benefits be made on my behalf to Dr. David Kahan for any services furnished me by that Physician. I authorize any holder of medical information about me to release to the healthcare financing administration and its agents any information needed to determine these benefits or benefits payable for related services. If other health insurance is indicated in item 9 of the HCFA-1500 form or elsewhere on other approved claim forms or electronically submitted claims, my signature authorizes releasing of the information to the insurer or agencies shown. In Medicare assigned cases the Physician agrees to accept the charge determination of the Medicare carrier as the full charge, and the Patient is responsible only for the deductible coinsurance and non-covered services. Coinsurance and the deductible are based upon the charge determination of the Medicare carrier.

RESPONSIBLE PARTY SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

**ASSIGNMENT AND RELEASE:** I hereby authorize my insurance benefits be paid directly to the physician. I understand that I am financially responsible for **all** services. I also authorize the physician to release any information required to process an insurance claim. I authorize this signature on all insurance submissions. **I also give my permission to Dr. Kahan to diagnose, administer treatment, and to perform such procedures as may be deemed necessary for my particular foot problems.**

RESPONSIBLE PARTY SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

**FINANCIAL POLICY**

**WE BILL YOUR INSURANCE AS A COURTESY. PLEASE REMEMBER THAT YOU ARE FINANCIALLY RESPONSIBLE FOR ALL SERVICES. WHILE WE MAKE EVERY EFFORT TO VERIFY YOUR INSURANCE COVERAGE, IT IS THE RESPONSIBILITY OF OUR PATIENTS TO KNOW IN ADVANCE ABOUT THEIR INSURANCE PLANS. WE UNDERSTAND THERE IS A LOT OF CONFUSION WITH ALL OF THE CHANGES IN HEALTH CARE AND INSURANCE'S; HOWEVER, ANY DENIED SERVICES, EXPIRED PLANS OR OTHER CHARGES THAT RESULT IN NON-COVERAGE BY THE STATED PLAN WILL BECOME THE RESPONSIBILITY OF THE PATIENT. DELINQUENT ACCOUNTS WILL BE SUBJECT TO MONTHLY SERVICE CHARGES.**

**RETURNED CHECK POLICY:** All returned checks due to insufficient funds will be subject to a 10% service charge or \$25 (whichever is greater) per check. All accounts may be turned over to collections at our discretion.

**MEDICARE ONLY:** You will be responsible for your Medicare yearly deductible (\$140) plus the co-insurance (20%). If your deductible has been met, you will be responsible for 20% of the Medicare allowed charges. We will bill Medicare, and upon receipt of payment or notification from Medicare you will receive a statement showing the balance due. Occasionally, though rarely, Medicare will declare a service as non-covered. In this case the patient will be responsible for these charges.. **IN ORDER TO HELP REDUCE OUR RISING COSTS, MEDICARE CO-INSURANCE PAYMENTS WILL BE DUE AT THE TIME OF SERVICE (BASED ON THE MEDICARE APPROVED FEE SCHEDULE).**

**MEDICARE WITH SECONDARY INSURANCE:** We will bill both of these carriers as necessary. You will be responsible for any deductibles or other charges not covered by these insurance carriers. You may receive a statement at the beginning of each month. This statement will tell you of all account activity and the status of your account.

**PRIVATE INSURANCE ONLY:** We will bill this carrier. If it is through an HMO or Managed Care System we require a referral from a primary care physician. The patient is responsible for any co-pay or patient portion designated by the insurance carrier. If you have a deductible, you are responsible for these charges until the deductible is met. You will be required to pay these charges at the time of service. A monthly statement may be sent out at the beginning of each month showing the balance due.

**PRIVATE PAY:** Non-insured patients must pay the fee at the time of service.

**MEDI-CAL ONLY:** If you are covered under Medi-Cal or a Geographic Managed Medi-Cal Plan (Blue Cross, Molina) you must bring your eligibility card with you every visit. You must have a written referral from a primary care physician, insurance company, emergency room or diabetes clinic. **Share of cost recipients will be required to pay at the time of service.**

**MISSED APPOINTMENTS:** All missed appointments will be subject to a \$45.00 missed appointment fee. The ONLY exception is that you have called the office prior to your appointment to notify us. You will receive a statement within 48 hours of your missed appointment.

**INITIALS** \_\_\_\_\_

**Health History**

**Patients Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**History of present illness:**

**Nature:** How can the doctor help you today? \_\_\_\_\_

**Location:** Where is the pain/problem? \_\_\_\_\_

**Duration:** How long have you had this pain/problem? \_\_\_\_\_

**Onset:** Did the pain/problem increase  gradually?  suddenly?

**Course:** Has the pain/problem  stayed the same?  getting worse?  getting better?

**Activity:** What makes the pain/problem hurt? \_\_\_\_\_

**Treatment:** Have you or anyone else treated the problem? \_\_\_\_\_

Oral contraceptives?  YES  NO

**PHARMACY NAME:** \_\_\_\_\_

**PAST MEDICAL HISTORY:**

|                         |     |    |
|-------------------------|-----|----|
| AIDS/HIV                | Yes | No |
| Anemia                  | Yes | No |
| Angina                  | Yes | No |
| Arthritis               | Yes | No |
| Artificial Heart valves |     |    |
| Or Joints               | Yes | No |
| Asthma                  | Yes | No |
| Back Problem            | Yes | No |
| Bleeding Disorder       | Yes | No |
| <b>Cancer</b>           | Yes | No |
| Chemical Dependency     | Yes | No |
| Chest Pain              | Yes | No |
| Chronic Diarrhea        | Yes | No |
| Circulatory Problems    | Yes | No |
| Phlebitis               | Yes | No |

|                           |     |    |
|---------------------------|-----|----|
| <b>Diabetes</b>           | Yes | No |
| Ear Problems              | Yes | No |
| Epilepsy                  | Yes | No |
| Eye Problems              | Yes | No |
| Fainting                  | Yes | No |
| Foot/leg cramps           | Yes | No |
| <b>Gout</b>               | Yes | No |
| Headaches                 | Yes | No |
| Heart Disease             | Yes | No |
| Hemophilia                | Yes | No |
| <b>Hepatitis/Jaundice</b> | Yes | No |
| High Blood Pressure       | Yes | No |
| <b>Kidney Disease</b>     | Yes | No |
| <b>Liver Disease</b>      | Yes | No |
| Polio                     | Yes | No |

|                         |     |    |
|-------------------------|-----|----|
| Psychiatric Care        | Yes | No |
| Radiation Treatment     | Yes | No |
| Respiratory Disease     | Yes | No |
| <b>Rheumataic Fever</b> | Yes | No |
| Shortness of Breath     | Yes | No |
| Sinus Problems          | Yes | No |
| Special Diet            | Yes | No |
| Stroke                  | Yes | No |
| Swelling/feet/ankles    | Yes | No |
| Tired Feet              | Yes | No |
| Tuberculosis            | Yes | No |
| Ulcers                  | Yes | No |
| Varicose Veins          | Yes | No |
| Venereal Disease        | Yes | No |
| <b>Work Injuries</b>    | Yes | No |

**Other** \_\_\_\_\_

**SURGERIES YOU HAVE HAD:** \_\_\_\_\_

**HOSPITALIZATION OTHER THAN SURGERIES LISTED:** \_\_\_\_\_

**LIST RELATIONSHIP TO YOU OF FAMILY MEMBERS WHO HAVE HAD:**

|                |                          |
|----------------|--------------------------|
| Diabetes_____  | Foot Problems_____       |
| Arthritis_____ | Heart Attack_____        |
| Stroke_____    | High Blood Pressure_____ |
| Cancer_____    | Birth Defects_____       |

**OCCUPATION:** \_\_\_\_\_

**HOBBIES:** \_\_\_\_\_

# of Childbirths\_\_\_\_ Are you currently pregnant? Yes No

Are you slow to heal after cuts? Yes No

Any abnormal bruising, bleeding or scarring? Yes No

Do you smoke now? Yes No Packs/day\_\_\_\_ Years\_\_\_\_

Did you ever smoke? Yes No Packs/day\_\_\_\_ Years\_\_\_\_

If you quit smoking,when did you do so?\_\_\_\_\_

Alcoholic beverages? (circle one) None Rarely Moderately Quit

Recreational Drugs? (circle one) None Rarely Moderately Quit

**MEDICATION AND ALLERGY FORM**

Patient Name \_\_\_\_\_ DOB: \_\_\_\_\_

**CURRENT MEDICATIONS: PLEASE INDICATE DOSAGE AND HOW MANY 1, 2, 3 PER DAY?**

**EXAMPLE: IF TAKING 1 PILL DAILY PUT 1 NEXT TO MEDICATION**

No Medications       Medication List Attached

**BLOOD PRESSURE**

- Tenormin \_\_\_mg \_\_\_day
- Cardizem (Diltiazem) \_\_\_mg \_\_\_day
- Prinivil Zestril (Lisinprol) \_\_\_mg \_\_\_day
- Aldactone (Spironolactone) \_\_\_mg \_\_\_day
- Cozaar \_\_\_mg \_\_\_day
- Plendil (Felodipine) \_\_\_mg \_\_\_PER DAY
- Lopressor/ Toprol (Metoprolol) \_\_\_mg \_\_\_day

**DIABETIC**

- Glucophage (Metformin) \_\_\_mg \_\_\_day
- Humalog
- Lantus
- Glucotrol (Glipizide) \_\_\_mg \_\_\_day
- Micronase (Glyburide) \_\_\_mg \_\_\_day
- Novolog
- Byette

**DIURETICS**

- Hydrochlorothiazide(HCTZ) \_\_\_mg \_\_\_day
- Lasix(Furosemide) \_\_\_mg \_\_\_day
- Zaroxolyn (Metolazone) \_\_\_mg \_\_\_day

**THYROID**

- Synthroid (Levothyroxine)

**CHOLESTEROL**

- Crestor \_\_\_mg \_\_\_day
- Vytorin \_\_\_mg \_\_\_day
- Lipitor (Atorvastatin) \_\_\_mg \_\_\_day
- Zocor \_\_\_mg \_\_\_day
- Mevacor (Lovastati) \_\_\_mg \_\_\_day

**PAIN**

- Advil, Motrin (Ibuprofen) \_\_\_mg \_\_\_day
- Celebrex \_\_\_mg \_\_\_day
- Norco (Hydrocodone/Acet) \_\_\_mg \_\_\_day
- Vicodin ( Hydrocodone) \_\_\_mg \_\_\_day
- Aspirin \_\_\_mg \_\_\_day
- Naprosyn \_\_\_mg \_\_\_day
- Ultram (Tramadol) \_\_\_mg \_\_\_day

**STOMACH ACID**

- Nexium \_\_\_mg \_\_\_day
- Prilosec (Omeprazole) \_\_\_mg \_\_\_day
- Prevacid (Lansoprazole) \_\_\_mg \_\_\_day
- Protonix (Pantoprazole) \_\_\_mg \_\_\_day

Other Medication Not Listed: \_\_\_\_\_  
\_\_\_\_\_

**ALLERGIES: CHECK THE MEDICATION YOU ARE ALLERGIC TO & WRITE IN ANY THAT ARE LISTED**

NO ALLERGIES

| ALLERGIES TO MEDICATIONS               |                                       |  |
|--|---------------------------------------|--|
| <input type="checkbox"/> Advil         | <input type="checkbox"/> Penicillin   | <input type="checkbox"/> Codeine               |
| <input type="checkbox"/> Sulfa/Bactrim | <input type="checkbox"/> Ervthromycin | <input type="checkbox"/> Vicodin/(Hvdrocodone) |

| NON MEDICATION ALLERGIES:      |                                |
|--------------------------------|--------------------------------|
| <input type="checkbox"/> Latex | <input type="checkbox"/> _____ |
| <input type="checkbox"/> _____ | <input type="checkbox"/> _____ |

ANY Allergies Not Listed: \_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
STAFF INITIALS

**DAVID L. KAHAN, DPM**

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Podiatric Foot Specialist

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**ACKNOWLEDGEMENT OF RECEIPT OF  
NOTICE OF PRIVACY PRACTICES**

**I acknowledge that I was provided a copy of the Notice of Privacy Practices from Dr. Kahan and that I have read (or had the opportunity to read if I chose) and understand the notice.**

\_\_\_\_\_  
**Patient Name (print please)**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Patient or Authorized Representative (if applicable)**

\_\_\_\_\_  
**Signature**